



Energy Management International, Inc.

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May 2011

Shareholder Letter

Dear Shareholders,

Let me start off by thanking the support and patience of all the company's stock holders, without your continued support and belief in management's extraordinary efforts management could not proceed with our endeavors to bring increased value and progressive growth to the company in the challenging and rewarding market space of oil field production and downstream processing and energy plant development efforts.

I will take this opportunity, as the President of Energy Management International, to communicate with you a brief summary of past, and more importantly, recent efforts that have been expended by management on behalf of developing corporate value. I will especially focus on my recent 20 day trip to Bolivia and my coordinated efforts with William Petty the CEO of the Corporation.

Recently the company has finalized its purchase of 25% interest in several oil fields in Texas, including the "BC Oil field" from which we continue to report nominal revenue. These fields have significant potential to produce oil that has not yet been produced. Increased production will require secondary recovery techniques for which capital expenditure monies have not yet been secured. Through our continued efforts to improve ability to realized increase production potential we have purchased "AM Oil Resources and Technology, Inc.", (www.amoilresources.com) with all rights to a patented steam extraction technology. This technology is particularly suited to heavy oil and high wax content oils and will provide an additional pathway to open new fields for revitalized oil recovery in the near-term future. The steam technology is designed for individual well-site location and has been field tested and prototyped with several units previously sold and successfully operated.

Energy Management International was founded on both the importance of developing US based oil production and, with offices staffed in Santa Cruz, Bolivia, to work with the Bolivian government and associated oil and gas field producers to provide gas treatment facilities to expand revenue and utility to gas production in Bolivia. My recent trip to Bolivia was necessary to continue working on the

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ground work laid down by the intensive work efforts of the CEO Mr. William Petty. Mr. Petty has worked for over 10 years in developing relationships within Yacimientos Petroliferos Fiscales Bolivianos (YPFB), the state owned petroleum company of Bolivia, to understand the complex network of gas and oil production and distribution systems so that we, as Energy Management International and our partners, can provide State-of-Art facilities and services to assist YPFB in realizing increased profits and utilization of their gas production. The recovery of condensate from current production gas streams are the keystone projects identified. The foundations supporting this work arise from original efforts by Franklin Oil and Gas, Inc. the past subsidiary of Franklin Mining, Inc. (www.franklinmining.com) purchased by Energy Management International. In order to maintain our exclusive credentials developed by Mr. Petty and an effective and continuous presence throughout our efforts in Bolivia, Energy Management International has completed a Joint Venture agreement with Franklin, to secure all real and perceived long term relationships with the Bolivian government and YPFB.

The next planned phase of business organizational work will be to establish a Bolivian corporation, "Franklin Oil and Gas, Bolivia", held 51% by Energy Management International. Additionally we have brought in the expertise of McGuffey Energy Services, LP, Tomball, TX (www.mcguffeygroup.com), whom have exceptional global experience in design, delivery, and operation of gas separation and treatment facilities and whom also have a long term presence in Bolivia.

Energy Management International (OTC:PK:ENMI) (www.EnergyManagementInternational.com), through joints efforts with our partners, is working on qualifying and delivery proposals for several large and small scale energy projects to cap our multi-year long efforts in Bolivia. These projects include four gas treatment facilities with potential contract awards exceeding several tens of millions of dollars and include one large power plant project. Additionally we hope to bring our newly acquired steam treatment technology to Bolivian oil and gas fields to reopen and revitalize historic production fields while looking to new areas of underdeveloped resources from which our extensive efforts in working with the upper levels of government in Bolivia will provide exceptional continued opportunities.

Look forward to continued advances and communications regarding our efforts as they mature in pursuing these exciting opportunities.

Sincerely,



Howard Dunn-President

Energy Management International, Inc.